

BEQUEST INFORMATION 2017

LEAVE A

LEEUWIN LEGACY



LEEUWIN
Ocean Adventure Foundation

Who are we?

The Leeuwin Foundation aims to enrich the lives of young people through adventure, participation and challenge.

The Leeuwin Foundation is a trusted not-for-profit organisation based in Fremantle. Since 1986 we have welcomed more than 40,000 young people onboard the *STS Leeuwin II*.

The Leeuwin Foundation is funded through a combination of grants, corporate sponsorships and donations by organisations and the general public.



Carol Shannon

From our CEO

Our ability to continue to provide extraordinary, positive, life changing experiences for young people from across Western Australia and beyond is dependent on a sustainable business model. That model relies upon financial and in-kind support from across the community including governments, corporates, families and individuals.

The support enables us to maintain the *STS Leeuwin II* to the highest standards and subsidise the voyage fare for our development programs, including the Leeuwin Youth Explorer Voyage, Ultimate Challenge, Parent Project and Career Challenge voyages.

Each voyage is a unique experience for participants. Each voyage provides different challenges and endless opportunities for participants to learn more about themselves and others, to stretch their boundaries, try completely new things in a foreign but invigorating environment. The Foundation is confident in its ability to positively influence young lives and built capacity in our communities.

I hope you will consider Leeuwin Ocean Adventure when you are planning how you will leave your legacy for the future.

The ship

STS Leeuwin II is a three-masted sail training ship designed in an 1850's barquentine style. The ship was launched in 1986.

It is 55 metres long and 33 metres tall. It has 16 sails with a total of 810m² of canvas.

On each voyage the ship can accommodate 40 trainees plus 15 crew members (ten volunteers and five professional crew).



Your Leeuwin Legacy

In your quieter moments have you thought about the legacy you want to leave?

How do you want to be remembered?

How can the rewards from your life go towards building a better future for others?

There are many ways you can provide for a stronger future for young Western Australians through your support of Leeuwin Ocean Adventure Foundation.

Leave a Bequest

Provide a Living or in Memorium Gift

Make a Donation

Establish a Voyage Scholarship Fund





Your Legacy, *Leeuwin's Future,* *Their Future..*

The Leeuwin Ocean Adventure Foundation exists to provide life changing opportunities for young people – opportunities to think differently about themselves and others, to build their confidence and resilience, to challenge their beliefs and attitudes and to realise their potential.

As Western Australia's only sail training organisation - our programs are unique.

With over thirty years' experience - our programs are powerful. A Leeuwin voyage is an investment in a young person's future and an investment in our community.

"I was sceptical about the 'life changing' experience of the Leeuwin that I had heard so much about. As a typical teenager, I didn't think it would be that great. But after being on the voyage myself, I realised that all the good things, the amazing experiences I had heard about the Leeuwin were all true. For me, it is an experience I will never forget, and could not recommend it more to anyone even slightly considering going on a voyage."

Leeuwin participant survey – 2016



Why you need a Will

A will is the best way to ensure that your personal wishes are honoured.

Preparing a Will

Ideally, you should consult an independent legal advisor, such as a solicitor or trustee, to ensure your will reflects your wishes and meets and complies with Western Australian legislation.

Types of Bequests



A gift of your estate. After you have made payment of debts, expenses, legacies and taxes from your estate, you chose to donate what remains to Leeuwin Ocean Adventure Foundation Ltd. This is known as a Residual (Whole) Bequest



A cash gift. This is when you leave an exact and specific sum of money to Leeuwin Ocean Adventure Foundation Ltd. This is known as a Pecuniary Bequest.



A specific gift. This is donation of an item of personal property such as jewelry, stocks and bonds. This is known as a Specific Bequest.



A percentage gift. After you have made payment of debts, expenses, legacies and taxes from your estate, you chose to donate a percentage of what remains to Leeuwin Ocean Adventure Foundation Ltd. This is known as a Residual (Percentage) Bequest.



A living bequest. Gifting your bequest now rather than update a will. See immediately what a difference your gift can make to our organisation.

Making a Bequest to the *Leeuwin Ocean Adventure Foundation*

To make a bequest to the Foundation, we suggest the following wording:

I give to Leeuwin Ocean Adventure Foundation Limited (ABN 65 009 105 677) of B-Berth Peter Hughes Drive Victoria Quay Fremantle Western Australia 6160

Either:

- a) its general purposes, or
- b) the specific purpose of [*insert here*]

Either:

- a) the sum of \$[XXXX]; or
- b) the residue of my estate; or
- c) a [X]% share of the residue of my estate; or
- d) all my property known as [*portfolio property number*] situated at [*address of property*];

If any of my nominated beneficiaries predecease me, the bequest shall not fail but I give the share of my deceased beneficiary to Leeuwin Ocean Adventure Foundation Limited and

I declare that the receipt of the Chief Executive Officer, Financial Officer or delegate or authorised officer of Leeuwin Ocean Adventure Foundation Limited shall be sufficient to discharge to my Executors for my bequest.



Living or In Memorium Gift

A Living or in Memorium Gift to Leeuwin Ocean Adventure Foundation is a unique way to remember a loved one.

Memorial plaque on the Ships Helm

For a gift of \$75,000 or over

Memorial plaque on a Mast

For a gift of \$50,000 or over

On Memoriam Board

For a gift of \$5,000 or over





Make a Donation

Please call us on (08) 9430 4105 or visit www.sailleeuwin.com/support/make-a-donation/ to set up your secure regular, tax-deductible payment.

Voyage Scholarship Funds

Remembering your loved on through a Memorial Scholarship can be a rewarding experience for the both the recipient and for the donor for many years.

It allows your loved one's name to be a conduit for a young person to further their personal development and it allows you, the donor to feel the sense of accomplishment in helping you achieve your intended goal of supporting others over a designated period of time.

Notify us of your intentions

If you, a family member, friend or client decides to make a bequest to the Leeuwin Ocean Adventure Foundation, please notify us directly so we can personally acknowledge the generosity of your gesture and offer our thanks.

Contact us

For more information or to discuss your bequest, please contact our Bequest Manager.

Phone: (08) 9430 4105
Fax (08) 9430 4494
Email: bequests@sailleeuwin.com

Leeuwin Ocean Adventure Foundation Limited
B-Berth, Philip Hughes Drive
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ABN: 65 009 105 677
Charitable Collection Licence: CC 21461
Donations over \$2.00 are Tax Deductible.

